

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 25, 2021

REGISTRATION NO: 27623  
BONDS ISSUED BY: Reorganized School District No. R-II  
AMOUNT OF ISSUE: \$72,000,000.00 (Series 2021) COUNTY: Cass

DATE OF ISSUE: June 30, 2021 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, improving, furnishing, and equipping school facilities and purchasing equipment of the District, including: constructing a new facility to serve as the initial phase of a new high school building and initially used as a new freshman center; constructing a performing arts center; purchasing technology equipment and improvements; and purchasing land and buildings to address enrollment issues and completing facility maintenance projects throughout the District.

Rate of Interest	Amount	Maturity
5.00000%	\$2,000,000.00	03/01/2024
5.00000%	\$2,500,000.00	03/01/2025
5.00000%	\$3,000,000.00	03/01/2026
5.00000%	\$2,000,000.00	03/01/2027
5.00000%	\$1,500,000.00	03/01/2028
5.00000%	\$2,000,000.00	03/01/2029
5.00000%	\$2,500,000.00	03/01/2030
5.00000%	\$4,000,000.00	03/01/2031
4.00000%	\$5,000,000.00	03/01/2032
1.75000%	\$5,000,000.00	03/01/2033
2.00000%	\$5,000,000.00	03/01/2034
2.00000%	\$5,000,000.00	03/01/2035
2.00000%	\$4,500,000.00	03/01/2036
2.00000%	\$5,000,000.00	03/01/2037
2.00000%	\$5,500,000.00	03/01/2038
2.00000%	\$5,500,000.00	03/01/2039
2.00000%	\$6,000,000.00	03/01/2040
2.00000%	\$6,000,000.00	03/01/2041

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2033 and thereafter may be called for redemption and payment prior to maturity on September 1, 2031 and thereafter, in whole or in part at any time, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave Leighton Paisner LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: Morgan Stanley & Co, LLC, New York, New York  
PURCHASE PRICE: \$79,535,640.00  
INTEREST RATE: 1.62398%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$692,867,049.00  
INDEBTEDNESS: (Including this issue) \$101,200,872.50  
NOTICE OF ELECTION: Published in the North Cass Herald newspaper on March 19 and 26, 2021.  
DATE OF ELECTION: April 06, 2021  
ELECTION RESULTS: Yes - 2,888 No - 1,478

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about June 04, 2021.

NUMBER OF BIDS RECEIVED: 8